

Half-Year Financial Statement 2017



Consolidated balance sheet

Assets

	in kEUR	30.06.2017	30.06.2016
A.	Fixed assets	11,414	10,479
I.	Intangible assets	278	273
II.	Tangible assets	4,699	4,782
1.	Land, similar rights and buildings	369	354
2.	Technical equipment and machinery	167	174
3.	Other equipment, factory and office equipment	4,163	4,254
III.	Financial assets	6,437	5,424
1.	Shares in group undertakings	1,118	105
2.	Loans to affiliated companies	751	751
3.	Participating interests	3,710	3,710
4.	Loans to companies in which the company has a participating interest	858	858
B.	Current assets	145,780	134,344
I.	Stocks	18,809	45,883
1.	Work in progress	69,117	70,496
2.	Finished goods and goods for resale	352	352
3.	Payments of account	4,697	3,980
4.	Received payments for orders	-55,356	-28,945
II.	Debtors and other assets	105,230	77,395
1.	Trade debtors	18,961	17,278
2.	Amounts owed by group undertakings	81,184	54,468
3.	Amounts owed by undertakings in which the company has a participating interest	0	139
4.	Other assets	5,085	5,510
III.	Securities	9,569	7,270
1.	Shares in group undertakings	5,749	2,304
2.	Other securities	3,820	4,966
IV.	Cheques, Cash in hand, Central Bank and postal giro balances, bank balances	12,172	3,797
C.	Prepaid expenses	120	64
D.	Deferred taxes	1,787	1,666
	Total assets	159,101	146,552

Equity and liabilities

	in kEUR	30.06.2017	30.06.2016
A.	Equity	71,685	66,738
I.	Subscribed capital	7,646	7,646
II.	Capital reserves	13,542	13,542
III.	Revenue shares	41,707	38,569
1.	Statutory reserve	490	490
2.	Other revenue reserves	41,217	38,079
IV.	Foreign currency translation differences	-79	-11
V.	Profit for the year	8,821	6,960
VI.	Non-controlling interests	49	32
B.	Mezzanine capital	14,229	14,494
C.	Provisions	18,392	16,151
1.	Tax provisions	5,040	3,687
2.	Other provisions	13,353	12,464
D.	Creditors	54,795	49,169
1.	Bank loans and overdrafts	42,766	33,283
2.	Trade creditors	4,449	6,864
3.	Amounts owed to undertakings in which the company has a participating interest	1,078	948
4.	Other creditors	6,502	8,073
E.	Passive deferrals	0	0
	Total liabilities and equity	159,101	146,552

Consolidated income statement

	in kEUR	1.1. to 30.6.2017	1.1. to 30.6.2017
1.	Turnover	73,899	53,148
2.	Change in finished goods and work in progress	3,502	7,778
3.	Total output	77,401	60,926
4.	Other operating income	910	3,964
5.	Cost of materials	-42,479	-35,590
a)	Cost of raw materials, consumables and goods for resale	-308	-480
b)	Cost of purchased services	-42,171	-35,110
6.	Staff cost	-12,796	-12,935
a)	Wages and salaries	-10,554	-10,883
b)	Social security, pension and other benefits	-2,243	-2,052
7.	Depreciation and amortisation	-5,573	-5,304
a)	of fixed intangibles and tangible assets	-691	-804
b)	Exceptional amounts written off current assets	-4,881	-4,500
8.	Other operating expenses	-4,467	-4,110
9.	Other interest receivables and similar income	213	162
10.	Interest payable and other similar charges	-1,161	-987
11.	Profit on ordinary activities	12,049	6,127
12.	Tax on profit	-3,144	-1,636
13.	Other taxes	-67	-52
14.	Net profit	8,837	4,439
15.	Non-controlling interests	-16	2
16.	Consolidated balance sheet profit	8,821	4,441

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